



# The Kindergarten to College Savings Program

City and County of San Francisco as  
Fiduciary for Kindergarten to College Savings

**Account Participant:**

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**Account Number:**

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Citibank Routing No. 031100209



# Get your questions answered.

 [www.k2csf.org](http://www.k2csf.org)

 [info@k2csf.org](mailto:info@k2csf.org)

 3-1-1 (in San Francisco)  
or 415-701-2311



# Start here.

## Putting your Child on the Path to College: An Action List

The San Francisco Kindergarten to College Program, run by the City of San Francisco, affords every child who attends a public elementary school (in the San Francisco Unified School District) the chance to build savings for college.

Below is a checklist to start your child on the path to a bright future.

- 1 Open your account. - DONE**  
Thanks to the City of San Francisco, your account is already open. Your account number is XXX-XXXX-XXXX.
- 2 Tear off your account card.**  
In the bottom right corner of this page, tear off the account card with your child's account number on it. Store it in a safe place, like your wallet, purse, or on your refrigerator. You can also take a picture and keep it on your phone.
- 3 Make a plan to make more deposits.**  
You and your child should make a plan to help save for college. The activity on page 2 is designed to help, so you can start saving regularly. If you deposit at least \$10 per month for 6 months, you will get the "Save Steady" incentive — an additional \$100 from the City.
- 4 Provide your information to get rewards.**  
By signing and returning the "Release of Information Form" on page 3, your child's account may be eligible for additional money through their school.
- 5 Track savings online.**  
Create a user account at [www.k2csf.org](http://www.k2csf.org) to check your account balance. Click on the "register" button and follow the instructions to create your account.

### Get your questions answered.

Questions about any of the above? Visit [www.k2csf.org](http://www.k2csf.org) for program rules, or e-mail Carol Lei at [info@k2csf.org](mailto:info@k2csf.org), or call 3-1-1 (in SF) or 415-701-2311 for answers.

Student name  
Address Line 1  
Address Line 2  
City, State Zip



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October 2016



Dear Parent or Guardian,

Congratulations on your child joining the San Francisco Unified School District, and welcome!

As a parent who cares deeply about your child's future, you will be excited to learn that your child will be automatically enrolled in the San Francisco Kindergarten to College (K2C) program. **In two weeks, you will receive notice that the City of San Francisco has opened a K2C college savings account on your child's behalf with \$50 deposited from the City and County of San Francisco.**

Once you receive the account, you can start making deposits on your own. The City of San Francisco offers an additional **\$200** in additional money waiting for you as soon as you get started. We suggest making a deposit as soon as possible - **don't miss out on the additional money available to you!**

Join thousands of parents across San Francisco, just like you, who are already saving for their children's futures. Research shows that parents who make a plan to save in their child's Kindergarten to College (K2C) account, even for \$5 or \$10 a month, can improve their child's likelihood of graduating from college.

If you have any questions about the Kindergarten to College (K2C) program, email Carol Lei at [info@k2csf.org](mailto:info@k2csf.org) or call 3-1-1 (in SF) or 415-701-2311.

**We can do it together,**



A handwritten signature in black ink, appearing to read "Carol Lei".

Carol Lei  
Program Manager, San Francisco Kindergarten to College

**P.S. Your child deserves whatever you can afford to save - even \$5 a month.**

# 'S COLLEGE SAVINGS PLAN.

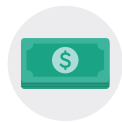


Child's Name \_\_\_\_\_

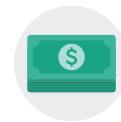
## 1. Circle how much you would like to save per month:



**\$5/month**  
Matching bonus



**\$25/month**  
Matching bonus  
Save Steady bonus



**Other/month**  
Matching bonus  
Save Steady bonus for deposits  
\$10 or more/month

## 2. How do you want to deposit? (Check one below) Remember, any amount is helpful!



**We want to deposit in person**

1. Find the closest SF Citibank branch by going to [google.com/maps](https://www.google.com/maps) and typing in 'Citibank'. Check the hours and days that they are open (*5 minutes*).
2. Decide when you will go make deposits (circle your choices). Remember to bring your child's account number.

I will get there by:

**Walking Car Muni/BART Other**

I will go on this day:

**Mon Tues Wed Thurs Fri Sat**

I will go at this time:

\_\_\_\_\_ **AM PM**



**We want to deposit online**

1. Log onto your bank's website and go to the 'Bill Pay' section. Enter the following details to set up payment (one-time or recurring) into your child's account (*5 minutes*).

**Biller Name:** Kindergarten to College Account

**Account Number:** [account number here]

**Biller Address:** P.O. Box 790020, St. Louis, MO 63179-9966

**Biller Phone:** 415-701-2311



**We want to make direct deposits through my employer**

1. On the green piece of paper, complete the Direct Deposit Form (*5 minutes*).
2. The next time you go to work, submit the form to your employer. They will set up direct deposit to your account.

## 3. We will save what we can for college.

\_\_\_\_\_  
Child's signature

\_\_\_\_\_  
Parent's signature